

Kuali Approval Matrix – What am I approving during the proposal routing process?

	Roles in the Approval Routing Process						
Key Proposal Elements	Principal Investigator	Co-Investigators	Dept. Chair/ Ctr. Director	Dean	Provost or Vice President	SCSU Foundation	SPAR
Investigator Certification	X	X					
Annualized % Effort Plan - Acknowledge PI or Co-PI participation in the project	X	X	X	X			
Credit Allocation: Financial – identifies % of department responsibility for any grant over-expenditures			X		VP if PI/Co-PI reports to admin unit		
Credit Allocation: Responsibility – identifies allocation of programmatic responsibility between a PI and co-PI(s)	X	X			VP if PI/Co-PI reports to admin unit		
Reduced rate of IDC recovery	X			X			X
Budget plan & preliminary budget narrative	X	X	X	X		If funds will flow through FDN	X
Course release requested for PI and/or Co-PI	X	X	X	X			
Cost sharing plan – Cash or in-kind, by source - Banner ORG#			X	X	If provided by the Provost	If provided by FDN	X