

Southern Connecticut Email: Shared Account – Sending from Shared Account in Outlook for Windows State University Revision Date: (November 14, 2024)

## Email: Shared Account – Sending from Shared Account in Outlook for Windows

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## Introduction

A shared mailbox makes it easy for a group of people to monitor and send email from a public email alias like info@contoso.com. When a person in the group replies to a message sent to the shared mailbox, the email appears to be from the shared address, not from the individual user. These shared accounts are not designed for direct log in, rather access is granted via account delegation. This guide will show how to send emails from a shared account within the Outlook desktop application for Windows

## Set Functional Owner

Before you can use a shared mailbox, your organization's Office 365 admin must create it, add you as a functional owner and afterwards the owner may delegate membership. The owner of the shared mailbox is traditionally the department chairperson or director. To set a functional owner of a shared account, the owner must add the newly appointed owner to the mailbox security group via OWA. Once a functional owner has been set, the owner can then open the shared mailbox and delegate permissions to other users, if needed.

Please note that when granting access to a shared email, the owner of the email should delegate access via Outlook Web Application (OWA) and not via Outlook desktop application. This process needs to be completed prior to adding a shared email via Outlook desktop application. Please reference the knowledge base article, "Email: Shared Account – Delegating Permissions" for the procedures.

## Sending from a Shared Account in Windows Outlook

1. Once you have been set as both a member and a functional owner of your desired shared email, open your Outlook desktop application.



3. After accessing Outlook via desktop application, select the Folder of the shared email you wish to send an email from.



4. With an email open and in edit mode, locate the "Options tab" (A). Please check the "Show From" (B) check box.



5. Most likely you will then need to scroll up to view this newly visible field. Select "From", then "Other email address..." if the shared account is not listed here.

To     @southernct.edu       Cc     Other email address	⊳ Send 🗸	From: @southernct.edu ~
Cc @southernct.edu Cc Other email address	То	@southernct.edu
Cc Other email address		✓ @southernct.edu
		Other email address
Add a subject	Add a subject	

6. Enter the email address of the shared account and select from the list (A). You will now be set up to send from this shared account. Select "From" (B) again to toggle between sending from this account and your own account.

