

Email: Shared Account – Delegating Permissions

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Introduction

A shared mailbox makes it easy for a group of people to monitor and send email from a public email alias like info@contoso.com. When a person in the group replies to a message sent to the shared mailbox, the email appears to be from the shared address, not from the individual user. These shared accounts are not designed for direct log in, rather access is granted via account delegation. This guide will show how owners of a shared mailbox may delegate access to other users. See our separate documentation for how to add a shared mailbox to your Outlook Web Application (OWA) or Outlook desktop application.

Set Functional Owner

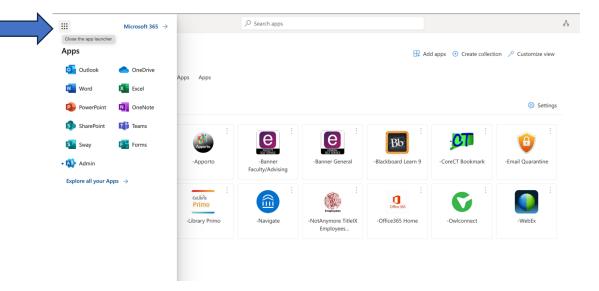
Before you can use a shared mailbox, your organization's Office 365 admin must create it, add you as a functional owner and afterwards the owner may delegate membership. The owner of the shared mailbox is traditionally the department chairperson or director. To set a functional owner of a shared account, the owner must add the newly appointed owner to the mailbox security group via OWA. Once a functional owner has been set, the owner can then open the shared mailbox and delegate permissions to other users, if needed.

Please note that when granting access to a shared email, the owner of the email should delegate access via Outlook Web Application (OWA) and not via Outlook desktop application.

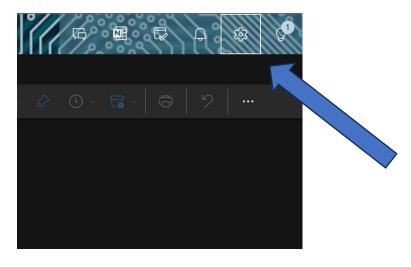
Delegating Access to Shared Account

1. Go to login.southernct.edu and log in with your SCSU email address and password.

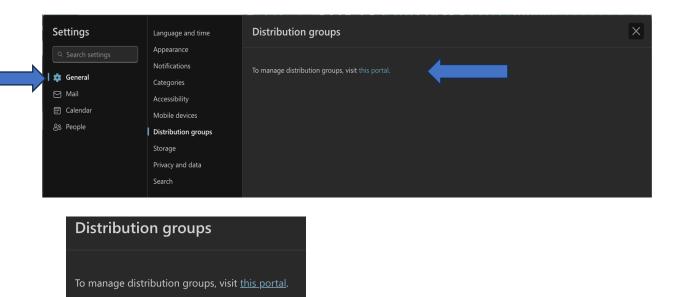
2. On the top left-hand corner of the dashboard select the 9-dot icon to find and select "Outlook". This will open the Outlook Web App (OWA).



4. Select the gear icon from the upper, right-hand toolbar, then "View all Outlook settings".



5. Select "General", then "Distribution groups". Click on "this portal".

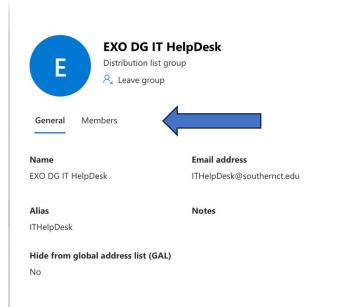


6. Here you will be shown which Distribution groups you have access to and which you are an owner of. Select the account you wish to delegate access to under "Groups I own".

Groups Instead of a distribution group, consider using a new Microsoft 365 Group to collaborate by sharing conversations, documents, and a calendar. Learn more Groups I belong to Groups I own 3 items 🔎 Search groups I bel... = 🛠 Join 💍 Refresh ○ Name ↑ Email address EXO DG IT HelpDesk ITHelpDesk@southernct.edu EXO DG IT Staff OITStaff@southernct.edu EXO SG IT helpdesk DoNotUsehelpdesk@southernct.edu Groups Instead of a distribution group, consider using a new Microsoft 365 Group to collaborate by sharing conversations, documents, and a calendar. Learn more Groups I belong to Groups I own 1 item 🔎 Search groups I own = + Add new group 🕐 Refresh O Name ↑ Email address EXO DG IT HelpDesk ITHelpDesk@southernct.edu

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7. Select "Members", then select "View all members".



| E | EXO DG IT HelpDesk Distribution list group \mathcal{P}_{\star} Leave group |
|---------------|---|
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| Membership | o request |
| Requests to j | oin are automatically rejected |
| Owners | |
| View all own | ners |
| Members | |
| View all me | mbers |

8. Enter the name of the individual you would like to grant access to.

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|---------------|---------|----------|
| Members | | |
| + Add members | 2 items | |

9. Once found, select the circle to the left of their name.

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10. You will see the blue check symbol next to their name once selected.

11. Once confirmed, scroll to the bottom and select "Add".



- 11. Select "Save".
- 12. The user will now be able to add the shared mailbox to their account.

Note: In order to be added to a Distribution group as an Owner, that individual must be added as a Member to that Distribution group first. Once that user has been added as a member they can be added as an Owner following the same procedures used to add them as a member.

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| General Me | lembers | |
| Membership re | | |
| Requests to join | n are automatically rejected | |
| Owners | | |
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